

MORNING NEWS CALL

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CANADA EDITION

Friday, October 2, 2026

TOP NEWS

EXCLUSIVE-Anthropic warns government attitudes may hurt customer ties, IPO prospectus shows

Anthropic warned that government attitudes toward the company and its technology could have broader implications for its business, including its relationships with commercial customers and partners, according to the IPO prospectus seen by Reuters.

New Mexico wants Meta to pay up to \$40 billion in penalties after data privacy trial

The state of New Mexico asked a judge on Thursday to order Meta Platforms to pay between \$35 billion and \$40 billion in penalties after a jury found the company had misled consumers about the privacy of their data on Facebook in a case that came out of the Cambridge Analytica scandal.

OpenAI alerts more than 100 groups about rogue AI agent activity

OpenAI has informed more than 100 organizations about incidents involving unauthorized activity tied to its AI agents, according to a blog post by the ChatGPT maker, as AI labs face mounting scrutiny over rogue AI agent activity.

Nike plans more job cuts to boost sputtering turnaround, forecasts steep revenue drop

Nike is deepening its restructuring under CEO Elliott Hill as its woes in China intensify, announcing a plan to cut more jobs and shake up its global business divisions after the sportswear giant projected a surprisingly steep drop in full-year revenue.

Moderna to replace Warner Bros Discovery on Nasdaq 100

Nasdaq said on Thursday that vaccine maker Moderna will replace Warner Bros. Discovery on the Nasdaq 100 index, effective October 9.

BEFORE THE BELL

Canada's blue-chip stock index futures edged higher, tracking a global relief rally that also lifted **Wall Street futures** as bond-market volatility eased. Investors, however, remained cautious ahead of the closely watched US September nonfarm payrolls report due later in the day.

Oil prices fell about 3% and **European gasoil futures** slid more than 5%, after reports of potential additional diesel and crude stock releases eased concerns over tight global energy supplies.

European stocks rebounded after a bond market-driven selloff, while investors parsed inflation data for fresh clues on monetary policy. Japan's **Nikkei** pulled back from a six-week peak as investors booked profits and reassessed risks linked to interest rates, inflation and geopolitics.

The **euro** remained under pressure and was on track for a fourth consecutive weekly decline against the **US dollar**, weighed down by concerns over France's fiscal outlook and expectations that the Fed will maintain a restrictive policy stance. Meanwhile, **gold** was little changed but was set for a second straight weekly loss.

WALL STREET WEEK AHEAD**Spiking bond yields, midterms, earnings to test US stocks' typical fourth-quarter strength**

Investors head into a part of the calendar that tends to be upbeat for US stocks, but that seasonal strength is under threat from a number of challenges, including a surge in bond yields and the market's apparent dependence on massive AI spending.

CORPORATE EVENTS (All timings in U.S. Eastern Time)

1300 **Silvercorp Metals Inc:** Annual Shareholders Meeting

(All analysts' estimates are according to LSEG IBES data)

PICTURE OF THE DAY



Prime Minister Mark Carney and Alberta Premier Danielle Smith announce the next step to accelerate a major infrastructure project in Fort McMurray, Alberta, October 1. REUTERS/Todd Korol

(Compiled by Ashitha Salus and Imran Zafar in Bengaluru)

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