

MORNING NEWS CALL

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CANADA EDITION

Tuesday, September 15, 2026

TOP NEWS

Canadian farmers struggle with rain delayed harvest; quality hurt

Farmers are struggling to harvest Canada's crops as regular rains come at the wrong time for the world's biggest exporter of canola and major wheat producer.

Canadian home sales fall in August as economic uncertainty grows

Canadian home sales fell in August as rising economic uncertainty and increased mortgage rates weighed on activity, data from the Canadian Real Estate Association showed on Tuesday.

FAA boss set to discuss air traffic reform as airlines urged to better handle delays

Airlines affected by air traffic control staff shortages should do more to prevent delays from snowballing into broader disruptions, a pilots' union and an aviation consultant said, as lawmakers prepared to discuss U.S. sector reforms.

Ex-Google DeepMind researcher adds to warnings that AI could 'kill all humans'

A former Google DeepMind employee on Monday became the latest AI researcher to warn that the technology could "kill all humans", saying time could be running out to avoid the outcome.

Micron Taiwan union presses profit-sharing demand, keeps strike preparations alive

A Taiwanese union representing workers at Micron Technology warned on Tuesday it could move towards a strike unless the U.S. memory chipmaker agrees to a permanent profit-sharing system, escalating a labour dispute at its largest manufacturing hub.

BEFORE THE BELL

Futures tracking Canada's blue-chip stocks retreated, mirroring their **Wall Street counterparts**, as surging oil prices and rising **U.S. Treasury yields** unnerved investors globally ahead of the Federal Reserve's interest rate decision on Wednesday.

Global stocks fell following the previous session's selloff, with **European shares** dragged lower by weakness in the banking sector. In Asia, **Chinese** and **Hong Kong equities** declined as a modest rebound in AI-related hardware stocks failed to offset broader losses, while mixed August economic data underscored continued weakness in domestic demand.

The **U.S. dollar** edged up against a basket of currencies, while **gold** eased.

REUTERS OPEN INTEREST

AI is too big to slow in a geopolitical race: Mike Dolan

If cutting-edge AI is truly powerful enough to end humanity, it may already be too powerful to slow down. With the technology now locked in a strategic arms race tied to national security, warnings about its risks may only speed up the dash for hegemony — and bring far greater government control with them.

ANALYSTS' RECOMMENDATION

• **Enbridge Inc:** National Bank of Canada resumes coverage with a target price of C\$82 after the company made acquisitions to strengthen its oil pipeline network while analysts see additional upside from future Canadian oil production growth.

ECONOMIC EVENTS (All timings in U.S. Eastern Time)

0830 **Wholesale Trade MM** for July: Expected -0.5%; Prior 2.8%

COMPANIES REPORTING RESULTS

Sep 16:

Dollarama Inc.: Expected Q2 earnings of C\$1.25 per share

EX-DIVIDENDS

Algonquin Power & Utilities Corp.: Amount \$0.5

Baytex Energy Corp.: Amount C\$0.02

BCE Inc.: Amount C\$0.43

Birchcliff Energy Ltd.: Amount C\$0.03

CCL Industries Inc.: Amount C\$0.3

Cenovus Energy Incorporation: Amount C\$0.22

EQB Inc.: Amount C\$0.63

George Weston Limited: Amount C\$0.32

Intact Financial Corp: Amount C\$1.47

Keyera Corp.: Amount C\$0.56

Loblaw Companies Ltd: Amount C\$0.155

Paramount Resources Ltd (Pre-Merger): Amount C\$0.05

Pembina Pipeline Corporation: Amount C\$0.73

Saputo Inc.: Amount C\$0.21

Tamarack Valley Energy Ltd.: Amount C\$0.05

Teck Resources Ltd: Amount C\$0.12

Topaz Energy Corp.: Amount C\$0.35

Tourmaline Oil Corp: Amount C\$0.5

Vermilion Energy Inc.: Amount C\$0.13

Wesdome Gold Mines Ltd: Amount C\$0.03

(All analysts' estimates are according to LSEG IBES data)

PICTURE OF THE DAY



Police officers gather as protesters demonstrate on the day of the opening night gala dinner of the Canada Investment Summit in Toronto, Ontario, September 14. REUTERS/Arlyn McAdorey

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